

HIGHLY PROFITABLE DISPENSARY GROW & PROCESSOR *Vertically Integrated Investment*

\$11,500,000

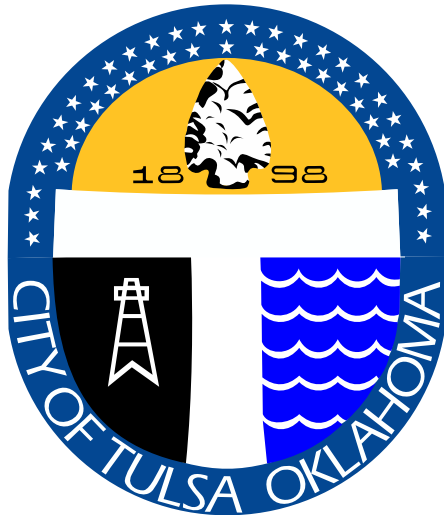


This turn-key, highly profitable business is located in a prime area of Tulsa, OK with ample parking. This investment is a vertically integrated, thriving business with 3 active licenses. This 12,500 SF location dedicates most of 10,000 SF to cultivation, a small portion to manufacturing and 2500 SF to retail. Lease rate is \$7,500/month (\$0.60/SF) and the real estate is available for sale. This business was established (2019) early in the Oklahoma Medical Marijuana land race and boasts legacy licenses as well as a strong cult following. Not only do daily smokers know this brand, but competitors are willing to pay premium prices to carry this brand's products.

**NDA & PROOF
OF FUNDS
REQUIRED**

HIGHLIGHTS

- Excellent financial(s) for several years running
- Valuation based on approximately 5 times Free Cash Flow
- Prime Location in Central Tulsa, OK; less than 1 mile from two major highways
- Strong Brand Recognition with a cult following
- Processing license has barely been utilized (strong upside)
- Sale includes furniture, fixtures, and equipment
- Landlord willing to sell real estate (inquire for price)
- Employees/Inventory included.



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