



HIGHLIGHTS

- Excellent financial(s) for several years running
- Valuation based on approximately 5 times Free Cash Flow
- Prime Location in Central Tulsa, OK; less than 1 mile from two major highways
- Strong Brand Recognition with a cult following
- Processing license has barely been utilized (strong upside)
- Sale includes furniture, fixtures, and equipment
- Landlord willing to sell real estate (inquire for price)
- Employees/Inventory included.

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