

## SOCAL RETAIL OPPORTUNITY

3 Operational Storefronts & 1 Pre-Operational  
.39 x Net Sales | 2.4 x EBITDA

\$14,000,000



A major Southern California cannabis retailer is selling its 4 locations! Check out the coverage map of these four stores!! Huge delivery footprint with 200+ drivers. Potential to buy stores individually, or package as you please. PRICING SET WITH LOW MULTIPLIERS!

Huge Price Drop!

## BUSINESS HIGHLIGHTS

- Income from Santa Ana, Vista, and Encino:
  - 2022: Net Sales \$35,250,496 | EBITDA \$5,820,240
  - 2023: Projected New Sales: \$30,850,000
  - TTM Net Sales: \$35,821,002
- Pricing Multipliers:
  - 2022: 0.4 x Net Sales | 2.41 x EBITDA
  - 2023 Project: 0.45 x Net Sales
  - TTM: 0.39 x Net Sales
- VALUE ADD:** La Mesa Storefront Retail Location (Estimated Value: \$2,500,000)
  - 30-60 days from becoming operational
- Huge Database of Clients



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